

HOMESTEAD EXEMPTION FILING INSTRUCTIONS

To receive homestead exemption, a taxpayer shall be required to file an application for homestead exemption with the county assessor in which their property is located. [Click for County Assessor's Listing](#) For any questions or comments, please call 713-1235, or [e-mail](#) us.

Part One Applicant Complete the applicant and spouse name, SSN, physical address, real estate account number and the legal description.

The legal description and account number may be obtained from your deed, or the Assessor's Website: <https://assessor.oklahomacounty.org/203/Search-Property-Records> . Any single person of legal age, married couple and their minor child or children, or the minor child or children of deceased person, whether residing together or separated, or surviving spouse shall be allowed under this Code **only one homestead exemption in the State of Oklahoma.**

The definition of a legal Oklahoma resident is a person domiciled in this state for the entire tax year. "Domicile" is the place established as a person's true, fixed, and permanent home. It is the place you intend to return to whenever you are away (as on vacation abroad, business assignment, educational leave or military assignment). A domicile, once established, remains until a new one is adopted.

If you had Homestead exemption on a previous address, mark "yes" and list the address. **(All previous homestead exemptions must be removed from the prior homestead address in order to be granted a homestead exemption.)**

Part Two Ownership Select the appropriate box and complete Part A** for the current year or Part B for the following year. The applicant must own and occupy the property as their actual residence on January 1st in order to receive homestead exemption for the current year.

Ownership of the property must be executed on or before January 1st and recorded in the office of the County Clerk on or before February 1st in order to receive homestead exemption for the current year.

**A homestead exemption will be granted for the current tax year only if the application is filed on or before March 15 of such year or within thirty (30) days from and after receipt of notice of valuation increase. If an application for a homestead exemption is filed after March 15th, the county assessor shall, if such applicant otherwise qualifies, grant the homestead exemption beginning with the following tax year.

Part Three Signature List your complete mailing address, phone number, email address if applicable, sign and date your application.

Mail your completed application to:



Larry Stein
Oklahoma County Assessor
320 Robert S. Kerr Ave. Rm. 313
Oklahoma City, OK 73102

Applications for the additional homestead exemption and senior valuation freeze are available from January 1 to March 15 or within 30 days from and after receipt of notice of valuation increase.** For more information, please review the Oklahoma County Assessor's website at: <https://assessor.oklahomacounty.org/255/Homestead-Exemption> .

Note: Once homestead exemption has been granted, you will not need to re-apply unless you change your citizenship, residence, or ownership. We will mail out a homestead receipt confirming your homestead exemption the following year and each year thereafter, provided that the homestead exemption has remained in place.

Reference OTC 921 Revised 11-2019	APPLICATION FOR HOMESTEAD EXEMPTION Return to: Larry Stein - Oklahoma County Assessor 320 Robert S Kerr Ave RM 313 Oklahoma City OK 73102	Tax Year 2020 <input type="checkbox"/> 2021 <input type="checkbox"/>
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PART ONE
Applicant

Physical Location Address: _____ **Account Number:** _____

Name: (Last) _____ (First) _____ (MI) _____

Applicant Social Security Number: _____ Date of Birth: _____

Marital Status: Married Single Separated Divorced Widow

Spouse: (Last) _____ (First) _____ (MI) _____

Co-Applicant Social Security Number: _____ Date of Birth: _____

Legal Description: Lot ____ Block ____ Subdivision _____

PLEASE MARK THE APPROPRIATE BOX...

Y N Are you a legal resident of Oklahoma?

Y N Do you currently, or did you in the previous year, have homestead exemption in this State?
If so, list Address _____ City _____ County _____

Y N Is any part of the described property used as commercial?

PART TWO
Ownership

A

PLEASE MARK THE APPROPRIATE BOX...

Y N Did you own this property on or before January 1, 2020?

Y N Were you occupying this property as your place of residence on January 1, 2020?

Y N Was or will your deed or other evidence of ownership be of record with the County Clerk's Office on or before February 1, 2020?

NOTE: (If today's date is after March 15, 2020, or you answered "no" to any question in section "A," you may not qualify for this year's exemption. To apply for next year's exemption, complete section "B" of this application.)

B

PLEASE MARK THE APPROPRIATE BOX...

Homestead exemption cannot be approved if you do not own and occupy the subject property as your place of residence on January 1st each year the exemption is applied, including the year of application.

Y N Do you own this property?

Y N Will you to the best of your knowledge, own and occupy this property as your place of residency January 1, 2021?

Y N Will your deed or other evidence of ownership be of record with the County Clerk's Office before February 1, 2021?

PART THREE
Signature

Under penalty of perjury, I the undersigned, affirm that all information provided and herein contained are true and correct to the best of my knowledge.

Mailing Address: _____ City _____ State _____ Zip _____

Daytime Phone Number: _____

Email Address: _____

Applicants Signature: _____ Date: _____

Approved beginning ____ tax year.
 Disapproved/Reason _____

Deputy Date